

Investor Conference

2026 Q1 Quarter Financial Results

May 13, 2026



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Agenda

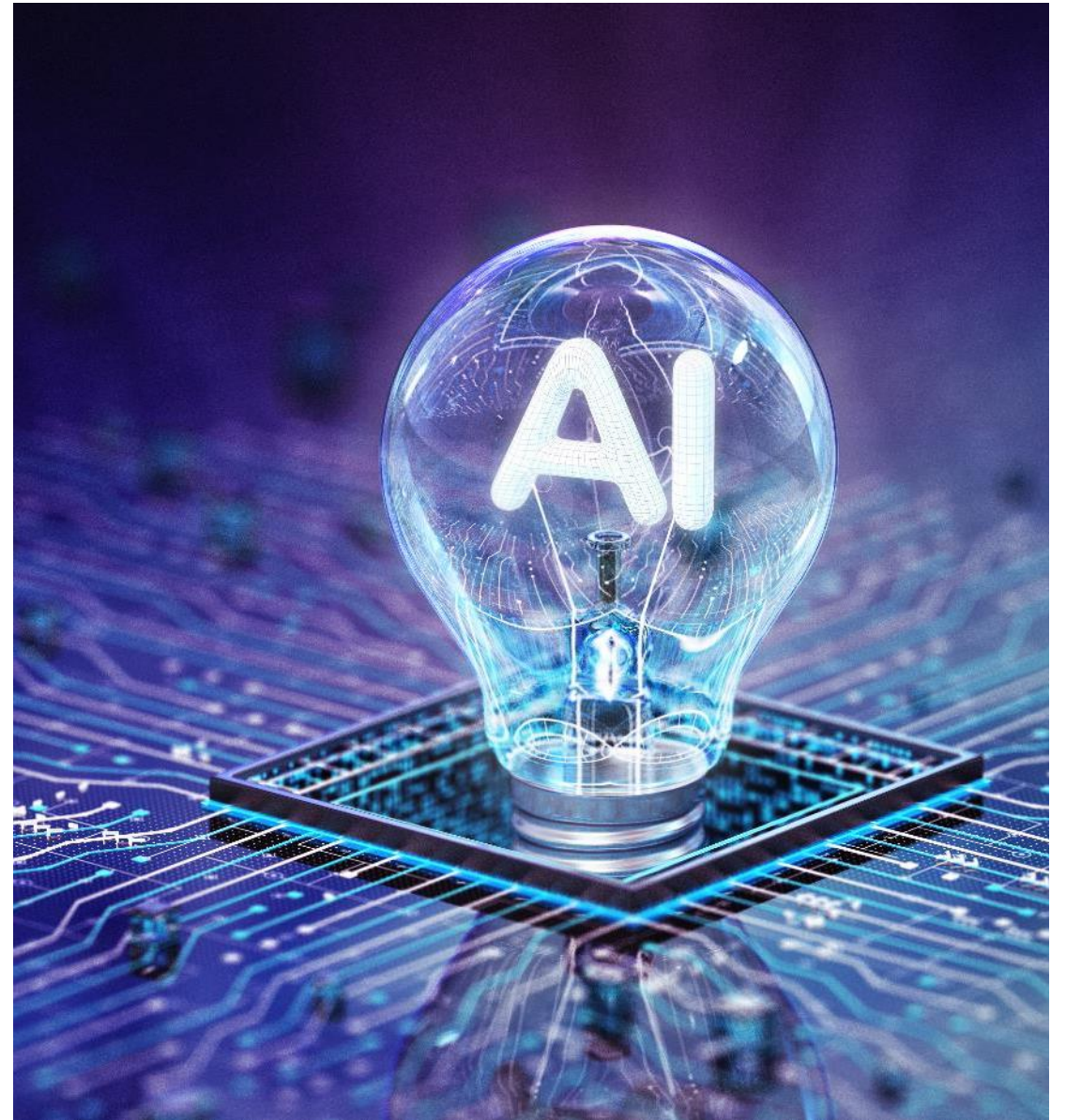
Financial Results

Jeff Chou, CFO

Business Outlook

Stephen Huang, President & COO

Q&A





Financial Results

Statement of Comprehensive Income

| <i>Amount: NT\$ Million</i> | <u>2025</u> | <u>2024</u> | <u>YoY</u> | <u>1Q'26</u> | <u>1Q'25</u> | <u>YoY</u> |
|-----------------------------|---------------|---------------|-------------|--------------|--------------|-------------|
| Net Sales | 11,801 | 10,078 | 17% | 3,444 | 2,675 | 29% |
| Gross Profit Rate (%) | 35% | 37% | | 37% | 34% | |
| Operating Expenses | 3,561 | 3,733 | -5% | 876 | 894 | -2% |
| Other Income/Expenses | (15) | (36) | | 23 | 56 | |
| Net Income to parent | 512 | 51 | 0% | 343 | 68 | |
| Basic EPS (NT\$) | 2.35 | 0.23 | 923% | 1.57 | 0.31 | 405% |

| <i>Amount: NT\$ Million</i> | <u>2025</u> | | <u>2024</u> | | <u>YoY</u> | <u>1Q'26</u> | | <u>1Q'25</u> | | <u>YoY</u> |
|-----------------------------|---------------|-----------|---------------|-----------|------------|---------------|-----------|---------------|-----------|------------|
| | <u>Amount</u> | <u>%</u> | <u>Amount</u> | <u>%</u> | <u>%</u> | <u>Amount</u> | <u>%</u> | <u>Amount</u> | <u>%</u> | <u>%</u> |
| Sales | 1,031 | 9 | 1,129 | 11 | -9 | 273 | 8 | 251 | 9 | 9 |
| Admin | 857 | 7 | 906 | 9 | -5 | 214 | 6 | 214 | 8 | 0 |
| R&D | 1,671 | 14 | 1,700 | 17 | -2 | 388 | 11 | 427 | 16 | -9 |
| Operating Expenses | 3,561 | 30 | 3,733 | 37 | -5 | 876 | 25 | 894 | 33 | -2 |

Consolidated Balance Sheet Highlights

| <i>Amount: NT\$ Million</i> | <u>2026.03.31</u> | | <u>2025.12.31</u> | | <u>2025.03.31</u> | |
|-----------------------------|-------------------|------------|-------------------|------------|-------------------|------------|
| | <u>Amount</u> | <u>%</u> | <u>Amount</u> | <u>%</u> | <u>Amount</u> | <u>%</u> |
| Cash & Financial asset | 2,400 | 16 | 2,485 | 19 | 2,445 | 19 |
| AR | 2,849 | 19 | 2,238 | 17 | 2,002 | 15 |
| Inventory | 4,078 | 27 | 2,706 | 21 | 2,792 | 22 |
| Total Assets | 14,840 | 100 | 12,838 | 100 | 12,932 | 100 |
| AP | 3,086 | 21 | 1,507 | 12 | 1,867 | 14 |
| Short-term loan | 1,899 | 13 | 1,952 | 15 | 1,772 | 14 |
| Long-term loan | 2,103 | 14 | 2,241 | 17 | 2,425 | 19 |
| Total Liability | 9,042 | 61 | 7,216 | 56 | 7,660 | 59 |
| Total Equity | 5,799 | 39 | 5,622 | 44 | 5,272 | 41 |

| | | | |
|------------------------------------|------------|------------|------------|
| AR turnover days | 67 | 71 | 74 |
| Inventory turnover days | 144 | 127 | 140 |
| AP turnover days | 97 | 75 | 91 |
| Cash Conversion Cycle (CCC) | 114 | 123 | 123 |

Cash Flows

| <i>Amount: NT\$ Million</i> | <u>2025</u> | <u>2024</u> | <u>YoY</u> | <u>1Q'26</u> | <u>1Q'25</u> | <u>YoY</u> |
|---------------------------------------|--------------|--------------|-------------|--------------|--------------|-------------|
| Beginning Balance | 2,055 | 1,842 | | 2,459 | 2,055 | |
| Cash from operating activities | 747 | 1,168 | -36% | 92 | 333 | -72% |
| Capital expenditures | (135) | (149) | -9% | (31) | (36) | -13% |
| Cash Dividends | (203) | (217) | | 0 | 0 | |
| Net Change in Debt | 19 | (621) | | (190) | 21 | |
| Others | (25) | 32 | | 42 | (57) | |
| Ending Balance | 2,459 | 2,055 | | 2,372 | 2,412 | |

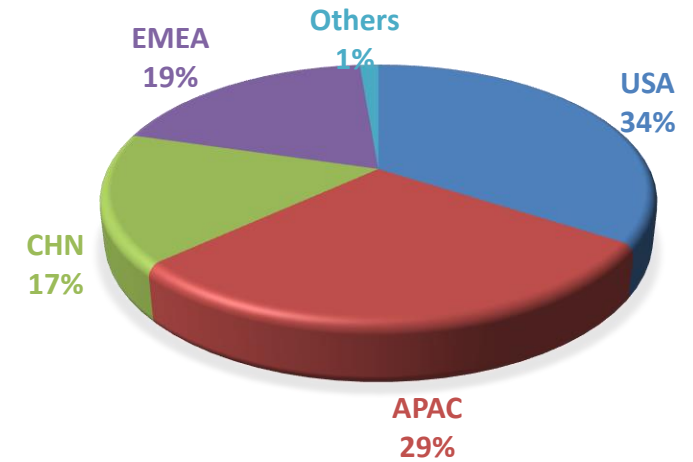
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Business Outlook

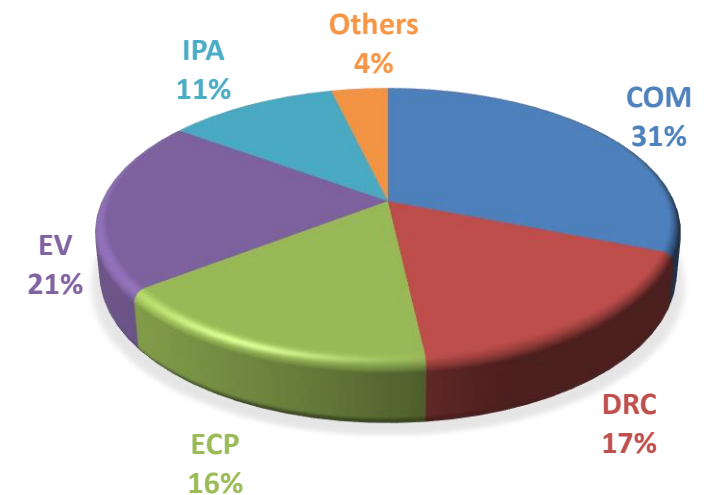
2025 Revenue Breakdown

| USD/M RBU | Y2025 | |
|------------------|------------|------------|
| | Revenue | YoY% |
| USA | 130 | 28% |
| APAC | 110 | 34% |
| CHN | 62 | 7% |
| EMEA | 72 | 10% |
| Others | 5 | |
| RBU Total | 379 | 21% |
| SBU | Revenue | |
| | Revenue | YoY% |
| COM | 117 | 30% |
| DRC | 65 | 39% |
| ECP | 62 | -5% |
| EV | 77 | 40% |
| IPA | 43 | 5% |
| Others | 14 | |
| SBU Total | 379 | 21% |

2025 Revenue-RBU Breakdown (%)



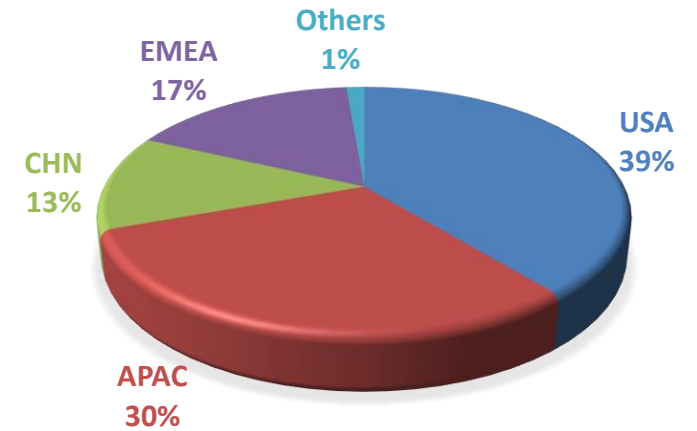
2025 Revenue-SBU Breakdown (%)



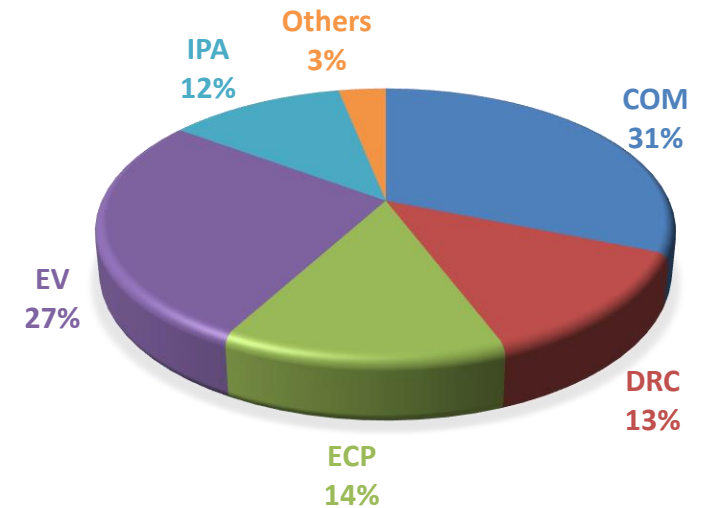
2026 Q1 Revenue Breakdown

| USD/M RBU | Y2026 Q1 | |
|------------------|------------|------------|
| | Revenue | YoY% |
| USA | 42 | 101% |
| APAC | 33 | 48% |
| CHN | 14 | -31% |
| EMEA | 18 | 10% |
| Others | 1 | |
| RBU Total | 109 | 34% |
| SBU | Revenue | YoY% |
| COM | 34 | 55% |
| DRC | 14 | -33% |
| ECP | 15 | 19% |
| EV | 30 | 123% |
| IPA | 13 | 34% |
| Others | 3 | |
| SBU Total | 109 | 34% |

2026 Q1 Revenue-RBU Breakdown (%)



2026 Q1 Revenue-SBU Breakdown (%)





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