



法人說明會

114年第三季營運狀況

114年12月2日

Agenda

財務報告

Jeff Chou,
CFO

營運展望

Stephen Huang,
President & COO

Q&A



DISCLAIMER

Information in this document is confidential and is subject to legal privilege. This document includes ADLINK Technology Inc., (“ADLINK”) products. No license is expressed or implied, by estoppel or otherwise, and no intellectual property rights are granted in this document. ADLINK reserves all rights to make changes, at any time, to any of the information, specification, products and product descriptions without notice. Any products, dates, and drawings are preliminary and based on current expectations, and are subject to change without notice. ADLINK accepts no liability for the consequences of any actions taken on the basis of the information provided in this document. ADLINK disclaims any expressed or implied warranty as to the use of the information acquired in this document.

This document shall be viewed by the intended recipient(s) only, and shall not be reproduced, distributed, published, shared or exchanged by or between any other parties without the prior written consent of ADLINK.

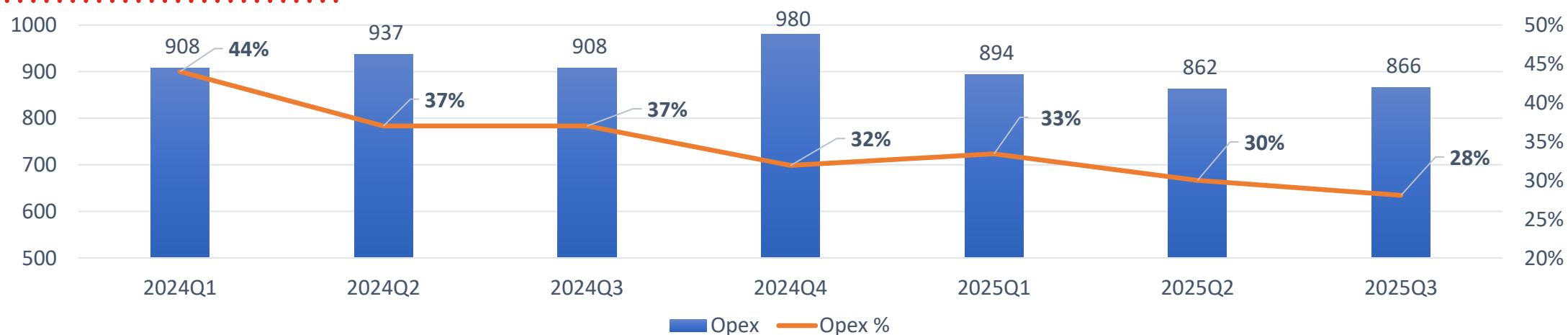
All ADLINK Technology, Inc. products are manufactured or assembled at the ADLINK owned and operated facilities in Taiwan, China, Germany and the United States. ADLINK Technology, Inc., is not owned, directed, or subsidized by the People’s Republic of China. ADLINK and ADLINK logos are trademarks of ADLINK Technology, Inc., in the US and other countries. All product and company names are trademarked TM or registered [®] trademarks of their respective holders.

合併綜合損益表

單位：新台幣百萬元，惟每股盈餘為元

	3Q'25	2Q'25	1Q'25	1-3Q'25	1-3Q'24	YoY
銷貨收入淨額	3,083	2,927	2,675	8,685	7,008	24%
毛利率(%)	37%	35%	34%	35%	38%	
營業費用	866	862	894	2,622	2,753	-5%
營業外收入及支出	74	(172)	56	(41)	(122)	
歸屬母公司本期淨利	280	(17)	68	331	(128)	
每股盈餘(NT\$)	1.29	(0.08)	0.31	1.52	(0.59)	360%

營業費用



單位：新台幣百萬元

	3Q'25		2Q'25		1Q'25		1-3Q'25		1-3Q'24		YoY
	金額	%	金額	%	金額	%	金額	%	金額	%	%
推銷費用	250	8	243	8	251	9	745	8	816	12	-9
管理費用	207	7	207	7	214	8	628	7	669	10	-6
研究費用	413	13	412	14	427	16	1,252	14	1,269	18	-1
營業費用	866	28	862	30	894	33	2,622	30	2,753	39	-5

合併資產負債表

單位：新台幣百萬元

	2025.09.30		2024.12.31		2024.09.30	
	Amount	%	Amount	%	Amount	%
現金及金融資產	2,239	17	2,097	17	1,852	15
應收款項	2,290	18	2,358	19	1,883	16
存貨	2,938	23	2,568	20	2,777	23
資產總額	12,940	100	12,648	100	12,142	100
應付款項	1,694	13	1,627	13	1,216	10
短期銀行借款	2,216	17	1,570	12	1,998	16
長期銀行借款	2,316	18	2,575	20	2,481	20
負債總額	7,598	59	7,240	57	6,984	58
權益總額	5,342	41	5,407	43	5,158	42
應收帳款週轉天數	73		86		83	
存貨週轉天數	134		166		187	
應付帳款週轉天數	81		84		78	
現金轉換循環天數	127		168		192	

現金流量表

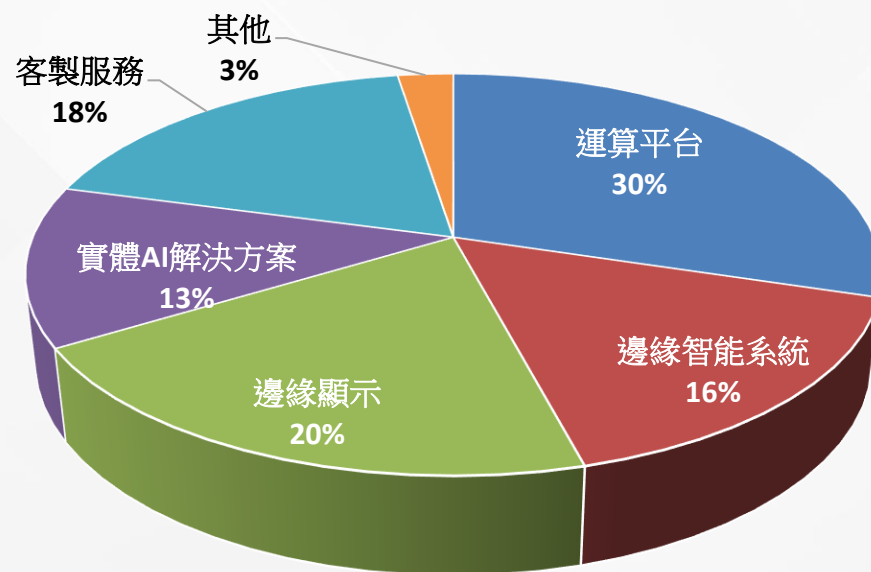
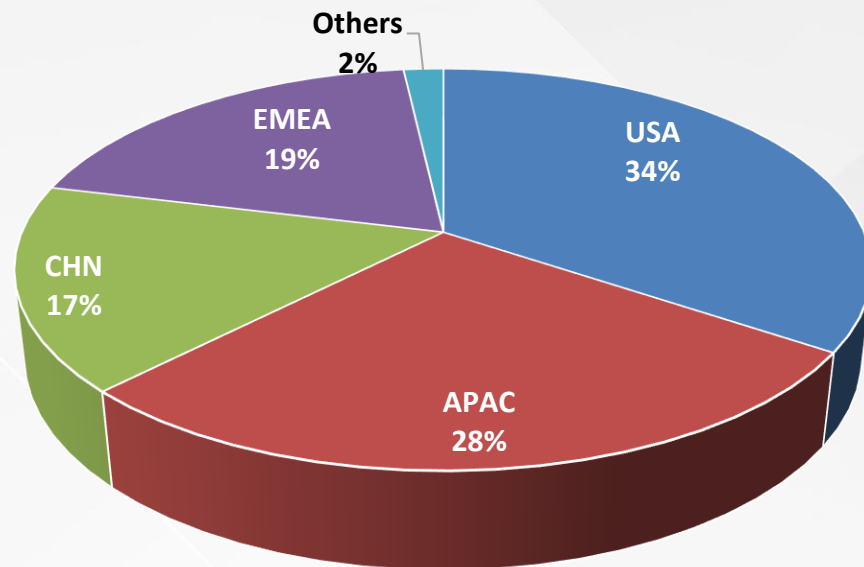
單位：新台幣百萬元

	1-3Q'25	1-3Q'24	YoY
期初現金	2,055	1,842	
營運活動之現金流入	193	625	-69%
資本支出	(96)	(125)	-23%
現金股利	(203)	(217)	
銀行借款淨變動	372	(304)	
其他	(109)	(57)	
期末現金	2,213	1,763	

114 Q1-Q3 營收表現

(USD M)	Y2025 Q1-Q3	
RBU	Revenue	YoY%
USA	96.0	32%
APAC	78.0	41%
CHN	46.0	30%
EMEA	54.0	9%
Others	5.0	
RBU Total	279.0	27%

SBU	Revenue	YoY%
運算平台	83.0	33%
邊緣智能系統	45.0	-4%
邊緣顯示	57.0	35%
實體AI解決方案	36.0	14%
客製服務	51.0	81%
其他	7.0	
SBU Total	279.0	27%





Thank You !