



Investor Conference

2025 3rd Quarter Financial Results

December 02, 2025

Agenda

Financial Results

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CFO

Business Outlook

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Q&A

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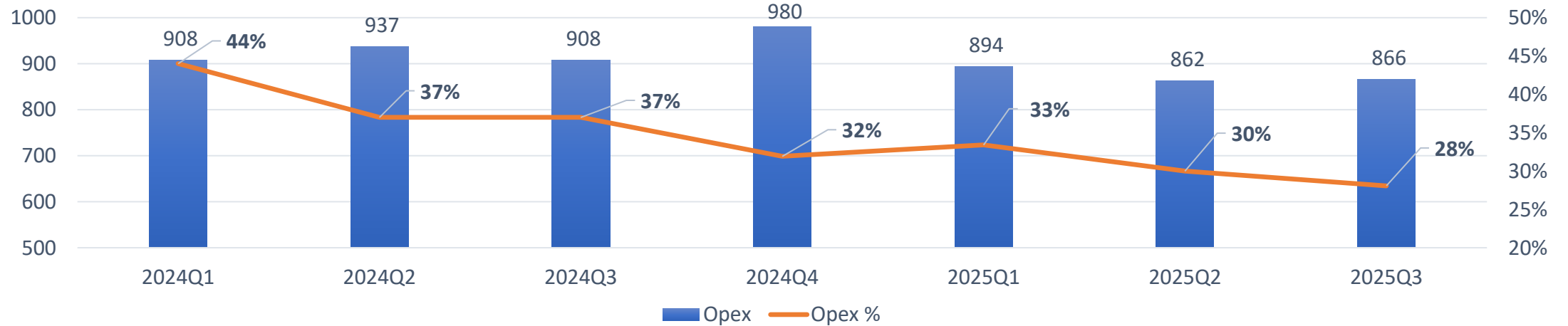
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Statement of Comprehensive Income

Amount : NT\$ Million

	3Q'25	2Q'25	1Q'25	1-3Q'25	1-3Q'24	YoY
Net Sales	3,083	2,927	2,675	8,685	7,008	24%
Gross Profit rate(%)	37%	35%	34%	35%	38%	
Operating Expenses	866	862	894	2,622	2,753	-5%
Other Income/Expenses	74	(172)	56	(41)	(122)	
Net Income to parent	280	(17)	68	331	(128)	
Basic EPS(NT\$)	1.29	(0.08)	0.31	1.52	(0.59)	360%

Detail of Operating Expense



Amount : NT\$ Million	3Q'25		2Q'25		1Q'25		1-3Q'25		1-3Q'24		YoY %
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
Sales	250	8	243	8	251	9	745	8	816	12	-9
Admin	207	7	207	7	214	8	628	7	669	10	-6
R&D	413	13	412	14	427	16	1,252	14	1,269	18	-1
Operating Expenses	866	28	862	30	894	33	2,622	30	2,753	39	-5

Consolidated Balance Sheet Highlights

<i>Amount : NT\$ Million</i>	2025.09.30		2024.12.31		2024.09.30	
	Amount	%	Amount	%	Amount	%
Cash & Financial asset	2,239	17	2,097	17	1,852	15
AR	2,290	18	2,358	19	1,883	16
Inventory	2,938	23	2,568	20	2,777	23
Total Assets	12,940	100	12,648	100	12,142	100
AP	1,694	13	1,627	13	1,216	10
Short-term loan	2,216	17	1,570	12	1,998	16
Long-term loan	2,316	18	2,575	20	2,481	20
Total Liability	7,598	59	7,240	57	6,984	58
Total Equity	5,342	41	5,407	43	5,158	42
AR turnover days	73		86		83	
Inventory turnover days	134		166		187	
AP turnover days	81		84		78	
Cash Conversion Cycle (CCC)	127		168		192	

Cash Flows

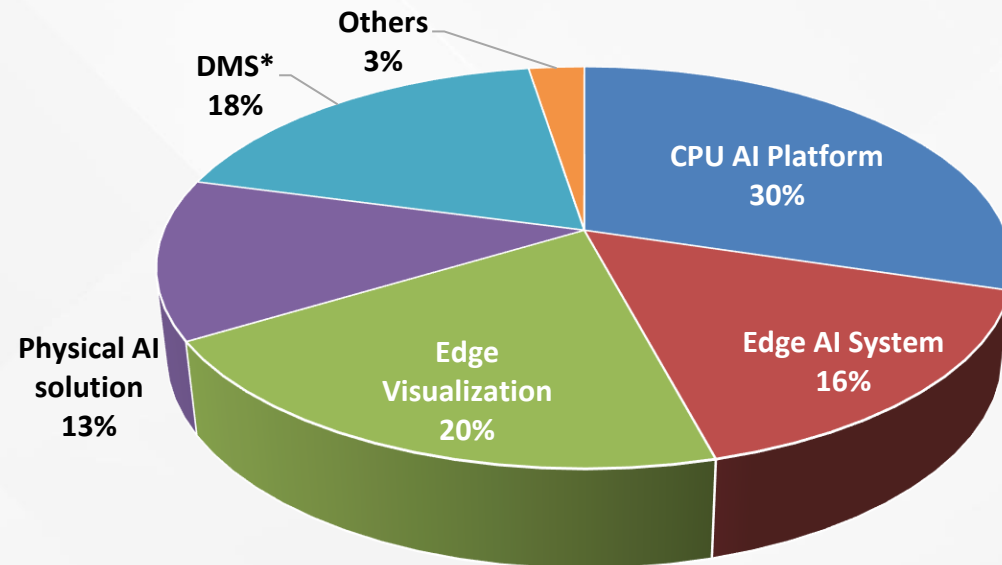
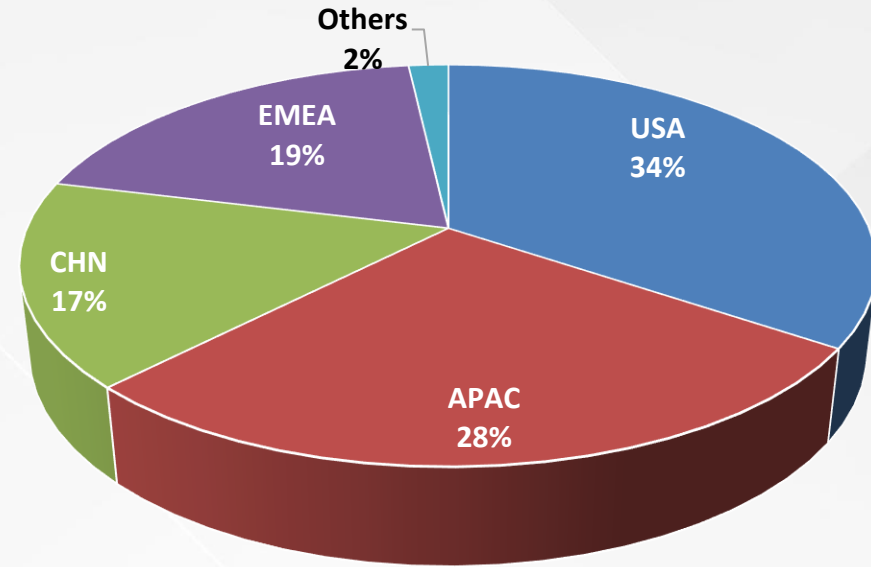
Amount : NT\$ Million

	1-3Q'25	1-3Q'24	YoY
Beginning Balance	2,055	1,842	
Cash from operating activities	193	625	-69%
Capital expenditures	(96)	(125)	-23%
Cash Dividends	(203)	(217)	
Net Change in Debt	372	(304)	
Others	(109)	(57)	
Ending Balance	2,213	1,763	

2025 Q1-Q3 Revenue Breakdown

(USD M)	Y2025 Q1-Q3	
RBU	Revenue	YoY%
USA	96.0	32%
APAC	78.0	41%
CHN	46.0	30%
EMEA	54.0	9%
Others	5.0	
RBU Total	279.0	27%

SBU	Revenue	YoY%
CPU AI Platform	83.0	33%
Edge AI System	45.0	-4%
Edge Visualization	57.0	35%
Physical AI solution	36.0	14%
DMS*	51.0	81%
Others	7.0	
SBU Total	279.0	27%





Thank You !