



法人說明會

114年上半年營運狀況

2025年8月7日

Agenda

財務報告

Jeff Chou,

CFO

營運展望

Stephen Huang,

President & COO

Q&A



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合併綜合損益表

單位：新台幣百萬元，惟每股盈餘為元

	2Q'25	1Q'25	1H'25	1H'24	YoY
銷貨收入淨額	2,927	2,675	5,602	4,575	22%
毛利率(%)	35%	34%	35%	38%	
營業費用	862	894	1,756	1,845	-5%
營業外收入及支出	(172)	56	(115)	(111)	
歸屬母公司本期淨利	(17)	68	51	(167)	
每股盈餘(NT\$)	(0.08)	0.31	0.23	(0.77)	

合併資產負債表

單位：新台幣百萬元

	2025.06.30		2024.12.31		2024.06.30	
	Amount	%	Amount	%	Amount	%
現金及金融資產	1,740	14	2,097	17	2,015	16
應收款項	2,225	18	2,358	19	1,847	15
存貨	2,716	22	2,568	20	2,837	23
資產總額	12,335	100	12,648	100	12,403	100
應付款項	1,698	14	1,627	13	1,149	9
短期銀行借款	1,958	16	1,570	12	1,922	15
長期銀行借款	2,275	18	2,575	20	2,636	21
負債總額	7,361	60	7,240	57	7,234	58
權益總額	4,974	40	5,407	43	5,169	42
應收帳款週轉天數	75		86		84	
存貨週轉天數	132		166		192	
應付帳款週轉天數	83		84		77	
現金轉換循環天數	124		168		199	

現金流量表

單位：新台幣百萬元

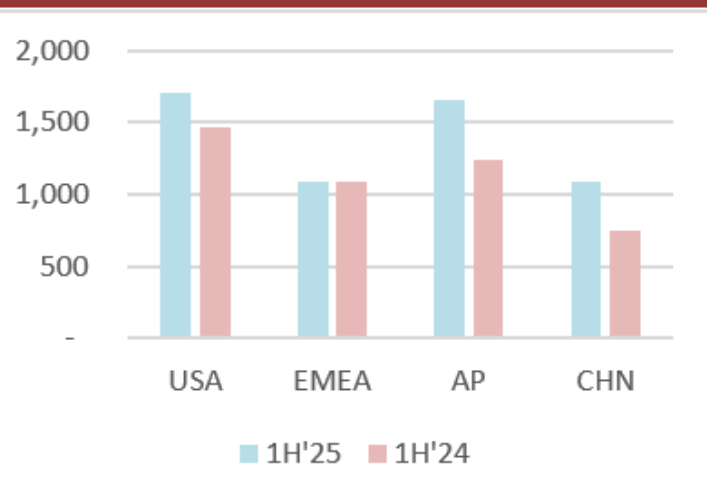
	1H'25	1H'24	YoY
期初現金	2,055	1,842	
營運活動之現金流入	(215)	432	(647)
資本支出	(65)	(90)	25
銀行借款淨變動	94	(219)	313
匯率變動之影響	(141)	48	(189)
其他	(19)	(33)	14
期末現金	1,710	1,981	

產品線營收表現

台幣百萬元	1H'25	1H'24	YoY	Rev %	Gross Margin %
運算平台	1,639	1,299	26%	29%	35-40%
邊緣智能系統	858	1,068	-20%	15%	25-30%
邊緣顯示	1,087	878	24%	19%	25-30%
實體AI解決方案	727	652	12%	13%	40-45%
客製服務	1,152	561	105%	21%	35-40%
Total	5,602	4,575	22%	100%	35%

地區別營收表現

<i>Amount : NT\$ Million</i>	1H'25	1H'24	YoY	Rev %
USA	1,712	1,465	17%	31%
EMEA	1,086	1,094	-1%	19%
AP	1,661	1,246	33%	30%
CHN	1,093	747	46%	20%
Total	5,602	4,575	22%	100%



Asia Pacific		
<i>Amount : NT\$ Millic</i>	1H'25	YoY
TW	316	40%
JP	330	-8%
SIN	204	-1%
KR	90	18%
ANZ	721	90%

Q & A

Thank you

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