



Investor Conference

2025 First Half-Year Financial Results

August 07, 2025

Agenda

Financial Results

Jeff Chou,
CFO

Business Outlook

Stephen Huang,
President & COO

Q&A

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Statement of Comprehensive Income

Amount : NT\$ Million

	2Q'25	1Q'25	1H'25	1H'24	YoY
Net Sales	2,927	2,675	5,602	4,575	22%
Gross Profit rate(%)	35%	34%	35%	38%	
Operating Expenses	862	894	1,756	1,845	-5%
Other Income/Expenses	(172)	56	(115)	(111)	
Net Income to parent	(17)	68	51	(167)	
Basic EPS(NT\$)	(0.08)	0.31	0.23	(0.77)	

Consolidated Balance Sheet Highlights

Amount : NT\$ Million

	2025.06.30		2024.12.31		2024.06.30	
	Amount	%	Amount	%	Amount	%
Cash & Financial asset	1,740	14	2,097	17	2,015	16
AR	2,225	18	2,358	19	1,847	15
Inventory	2,716	22	2,568	20	2,837	23
Total Assets	12,335	100	12,648	100	12,403	100
AP	1,698	14	1,627	13	1,149	9
Short-term loan	1,958	16	1,570	12	1,922	15
Long-term loan	2,275	18	2,575	20	2,636	21
Total Liability	7,361	60	7,240	57	7,234	58
Total Equity	4,974	40	5,407	43	5,169	42
AR turnover days	75		86		84	
Inventory turnover days	132		166		192	
AP turnover days	83		84		77	
Cash Conversion Cycle (CCC)	124		168		199	

Cash Flows

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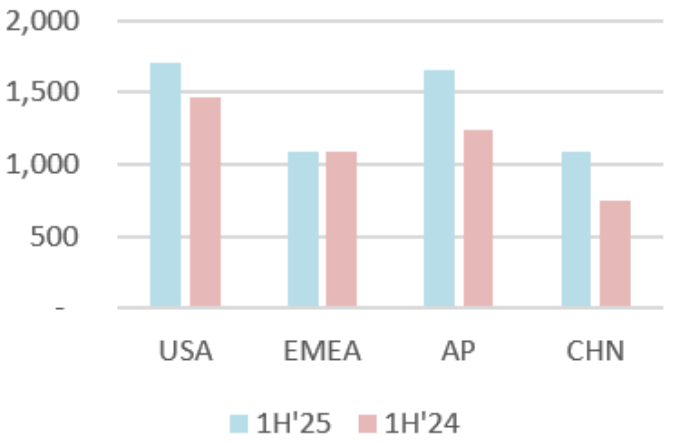
<i>Amount : NT\$ Million</i>	1H'25	1H'24	YoY
Beginning Balance	2,055	1,842	
Cash from operating activities	(215)	432	(647)
Capital expenditures	(65)	(90)	25
Net Change in Debt	94	(219)	313
Effect of Exchange Rate Changes	(141)	48	(189)
Others	(19)	(33)	14
Ending Balance	1,710	1,981	

Revenue Breakdown by Product Line

<i>Amount : NT\$ Million</i>	1H'25	1H'24	YoY	Rev %	Gross Margin %
CPU AI Platform	1,639	1,299	26%	29%	35-40%
Edge AI System	858	1,068	-20%	15%	25-30%
Edge Visualization	1,087	878	24%	19%	25-30%
Physical AI Solution	727	652	12%	13%	40-45%
DMS⁺	1,152	561	105%	21%	35-40%
Total	5,602	4,575	22%	100%	35%

Revenue Breakdown by Region

<i>Amount : NT\$ Million</i>	1H'25	1H'24	YoY	Rev %
USA	1,712	1,465	17%	31%
EMEA	1,086	1,094	-1%	19%
AP	1,661	1,246	33%	30%
CHN	1,093	747	46%	20%
Total	5,602	4,575	22%	100%



Asia Pacific		
<i>Amount : NT\$ Millic</i>	1H'25	YoY
TW	316	40%
JP	330	-8%
SIN	204	-1%
KR	90	18%
ANZ	721	90%

Q & A

Thank you

ADLINK Technology, Inc.

No. 66, Huaya 1st Rd., Guishan Dist.,
Taoyuan City 333411, Taiwan

Tel: +886-3-216-5088
Fax: +886-3-328-5706



www.adlinktech.com